

CRESTPOINT ADVISORY GROUP

Management Consulting with Deep Risk and Compliance Expertise

Tatum Hennessy

FOUNDER AND SENIOR ADVISOR



20+

Years Experience

Direct

Senior Access

<\$50B

Asset Focus

Day 1

Ready to Deploy

AI+

Enabled Delivery

ADVISORY SERVICES

What We Deliver

Post-Merger Compliance Integration

End-to-end compliance integration for merging institutions: gap assessment, CMS and ERM harmonization, regulatory mapping, and Day 1 readiness.

From \$25K

Risk and Compliance Program Design

Enterprise Risk Management and Compliance Management System builds, from risk appetite and control frameworks to monitoring, testing, and board reporting.

From \$17K

Fractional Risk and Compliance Leadership

Embedded senior leadership as Head of ERM, CCO, Director, or Executive. Includes private equity portfolio company compliance.

From \$3,750/mo

Executive and Board Advisory

Strategic counsel for executive teams, boards, and risk committees on compliance direction, regulatory readiness, and governance.

From \$5K

Board and Executive Training

Custom sessions on consumer compliance, regulatory trends, risk management, and compliance technology for boards, C-suite, or management.

From \$4,500

Interim Risk and Compliance Leadership

Temporary executive leadership for coverage gaps, stabilization, program assessment, and structured handoff. 30 to 180 day engagements.

From \$25K

Standard hourly rate: \$375 | \$10,000 minimum engagement | Pricing customized based on scope

Additional Services: Independent Director / Trial Expert / Regulatory and Remediation Support / Conference Speaking

RISK AND COMPLIANCE AREAS OF FOCUS

Enterprise Risk | Governance | Risk Assessments | Monitoring and Testing | Complaint and Issue Management | Remediation | Training | KPI/KRI/Metrics

WHY CRESTPOINT

Direct Senior Access

You work directly with Tatum, not a junior team.

AI-Assisted Delivery

Faster turnaround with strict data security on every engagement.

Minority and Women-Owned

20+ years of executive-level risk and compliance experience.

Built for <\$50B Institutions

Sized and priced for organizations underserved by large consulting firms.

Strategy First

Built to keep you ahead of regulators, not just check boxes.

Transparent Pricing

No surprise fees. No bloated retainers. Clear scope from Day 1.

CLIENT BASE

Institutions under \$50 billion navigating regulatory complexity, compliance gaps, or leadership transitions:

Banks

Credit Unions

Fintechs

Mortgage

Insurance

Private Equity

TatumHennessy@CrestPointAdvisoryGroup.com | CrestPointAdvisoryGroup.com | linkedin.com/in/tatum-hennessy

© 2026 CrestPoint Advisory Group, LLC. All rights reserved. Minority and Women-Owned Business

CrestPoint Advisory Group provides management consulting and advisory services and does not constitute legal advice.

Tatum Hennessy is a North Carolina-licensed attorney but does not practice law through this firm.